# TRANSIT-ORIENTED DEVELOPMENT ZONING STUDY THE STATE OF TOD

GCRTA Operational Planning & Infrastructure Committee





# **PROJECT TEAM**

#### **Cuyahoga County Planning Commission**

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#### **Greater Cleveland Regional Transit Authority**

Maribeth Feke, AICP, Director of Programming & Planning Mandy Metcalf, AICP, Senior Planner

#### **City of Cleveland**

Matthew Moss, Manager, Strategic Initiatives
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#### **City of Shaker Heights**

Joyce Braverman, Director of Planning

#### **City of Fairview Park**

Mary Kay Costello, Director of Public Service & Development

# WHAT IS TOD

Transit-oriented development includes a mix of commercial, residential, office, and entertainment centered around or located near a transit station. Dense, walkable, mixed-use development near transit attracts people and adds to vibrant, connected communities.

-- Federal Transit Administration















## **COMPLETED WORK**

GCRTA: TOD Guidelines (2007) GCRTA: TOD
Best Practices
(2007)

NOACA:
Regional TOD
Scorecard &
Implementation
Plan (2016)

GCRTA: Priority Corridor Update (2021)

GCRTA and Cleveland: 25 Connects (2021)

Design criteria for good transitoriented development Lessons learned from other regions

Land use typologies along major transit lines Updated priority corridors for rapid transit improvements

BRT plan and zoning review for West 25<sup>th</sup> corridor



## **Project Goal**

To improve zoning regulations and governmental policies in order to attract more transitoriented development to key corridors in Cuyahoga County.

## What Is Missing?

**Corridor Land Use Strategies** 

+

**Coordinated Zoning** 

+

**Incentive Strategy** 

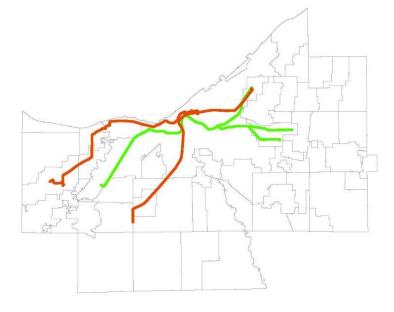
# Determining TOD Corridors for Analysis

#### **Densest Routes:**

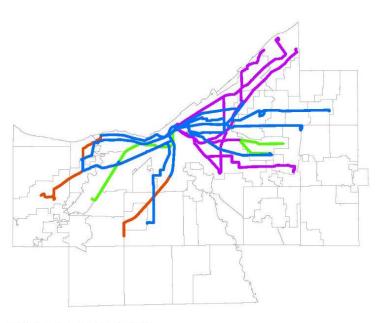
- Population density
- Job density
- Occupied housing unit density

#### **Social Routes:**

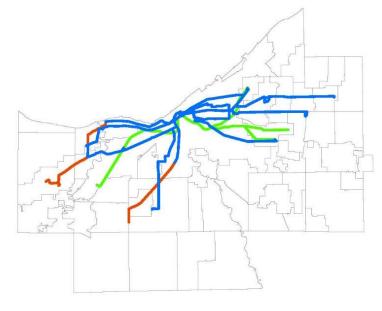
- Non-white population
- Population without a vehicle
- Population in poverty



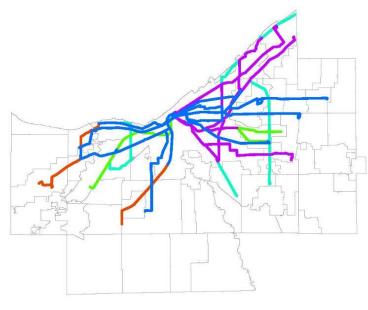
TRAIN AND BUS RAPID TRANSIT ROUTES + PRIORITY EXTENSIONS



**SOCIAL ROUTES** 



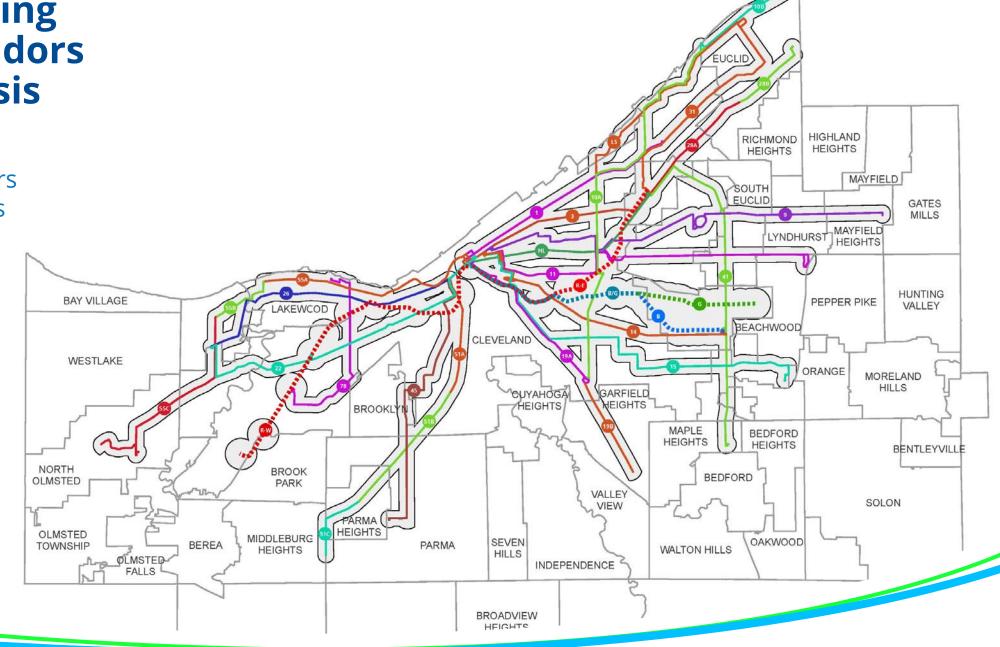
**DENSEST ROUTES** 



**GCRTA PRIORITY ROUTES** 

Determining TOD Corridors for Analysis

22 TOD Corridors 26 Communities

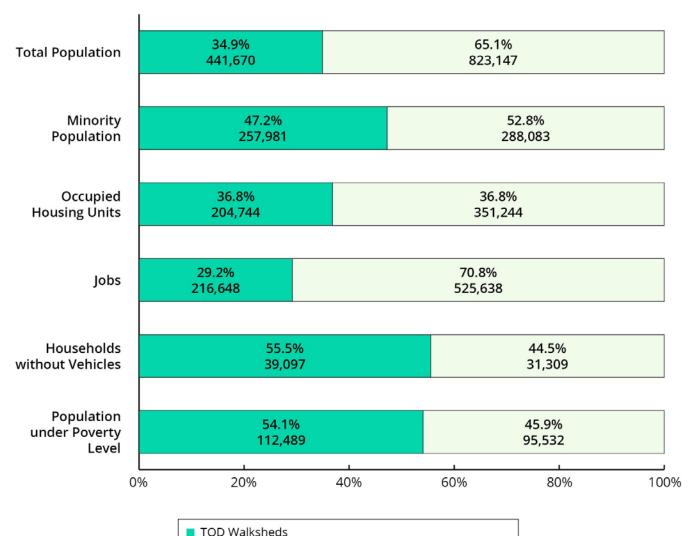


## **Walkshed Data**

#### TOD Walksheds account for:

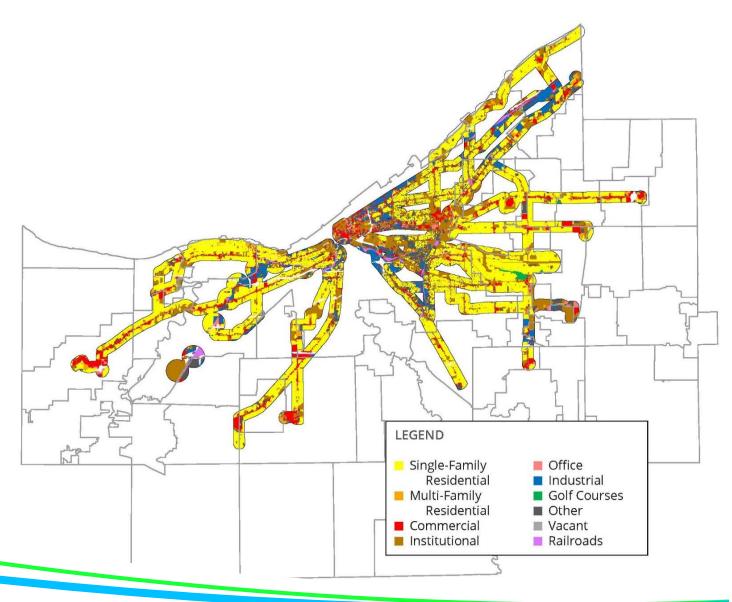
- 19% of the County's land area
- 29% of the County's jobs
- 35% of the County's population
- 47% of the County's non-white population
- 54% of the County's population under poverty

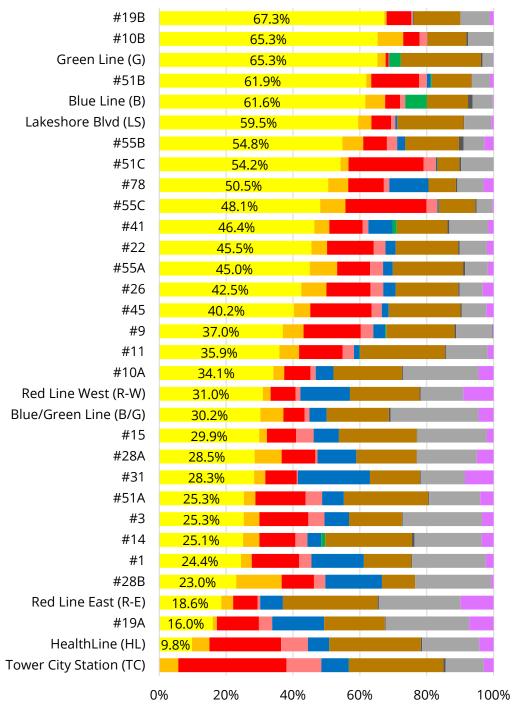




Outside TOD Walksheds (Remainder of Cuyahoga County)

## **Mapping TOD Walksheds**

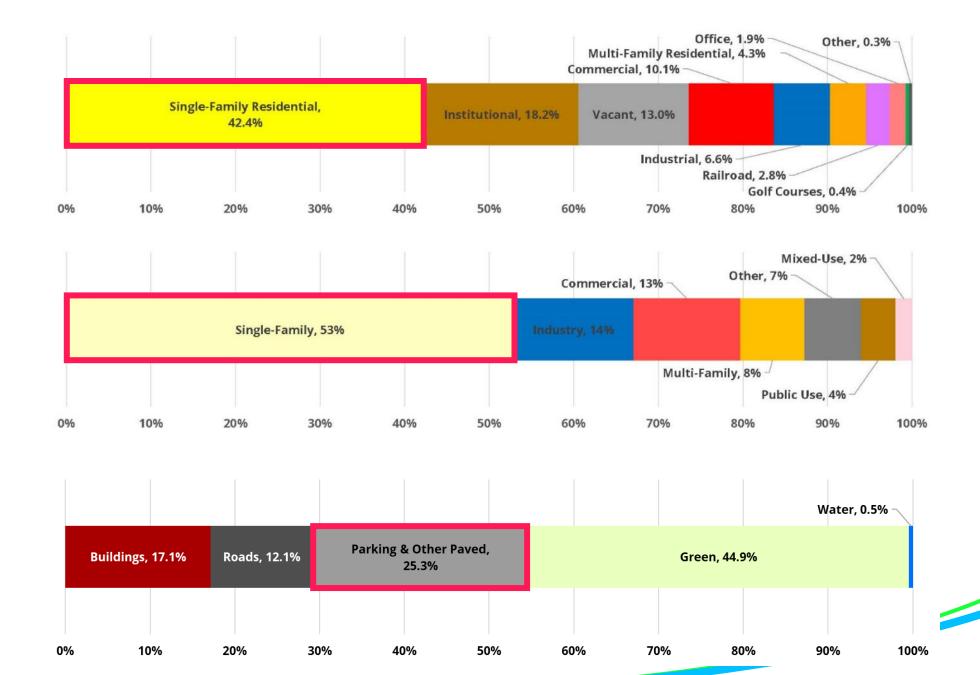




## **Land Use**

# Zoning

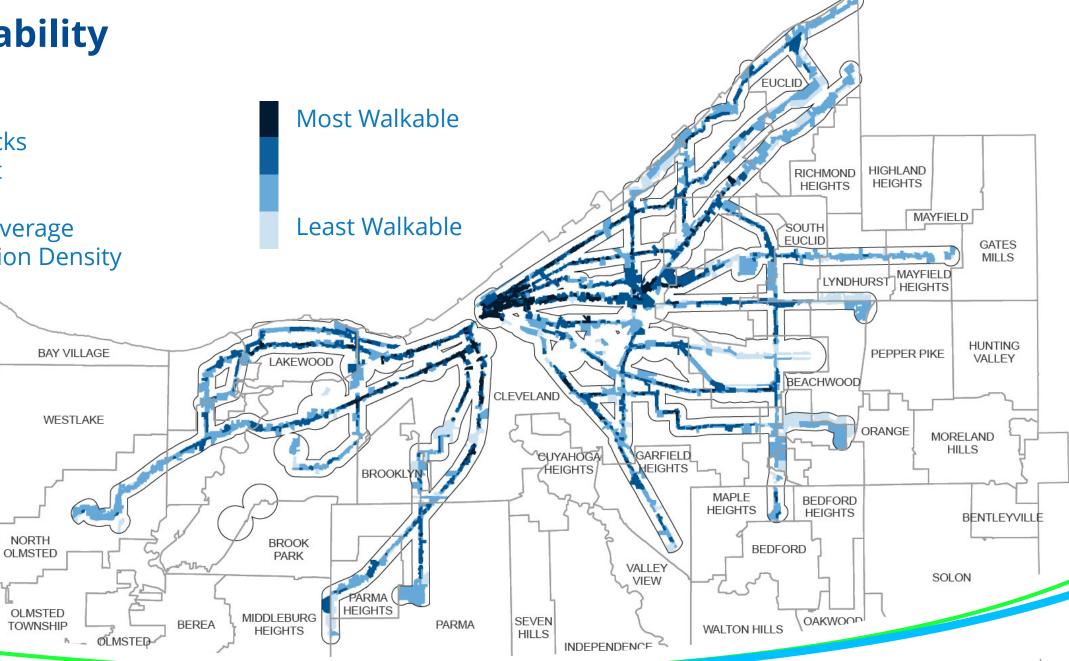
## **Land Cover**



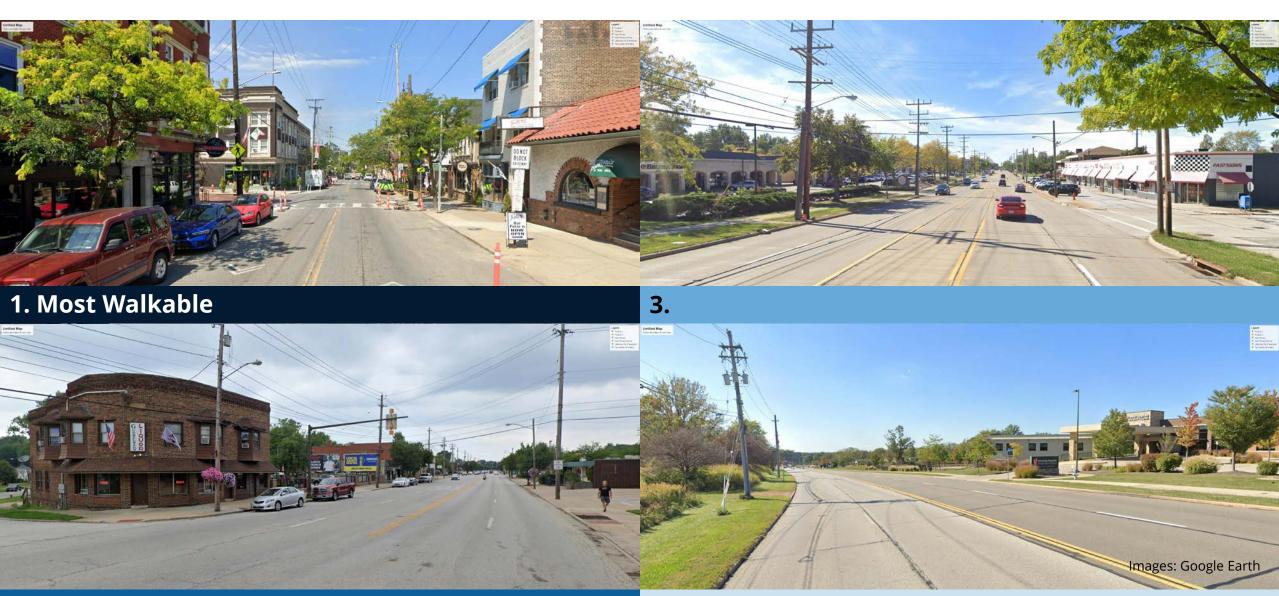
# **Walkability**

#### **Buildings**

- Setbacks
- Height
- Age
- Lot Coverage Intersection Density



# Walkability

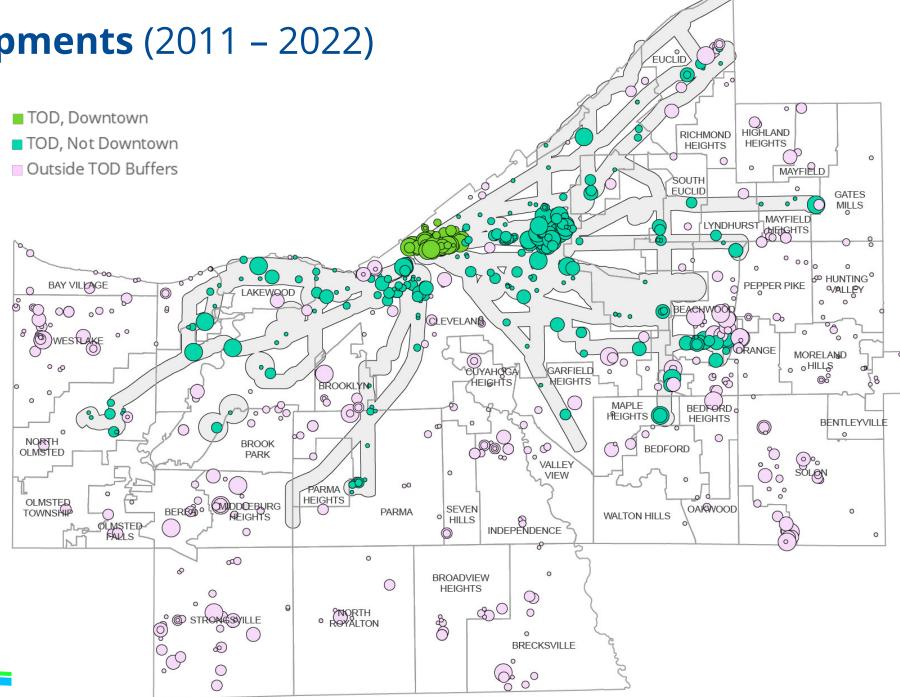


4. Least Walkable

Recent Developments (2011 – 2022)

Added value from the County Fiscal Office

- Developments which added more than \$1m in building value
- Does not include certain tax exempt projects



## **Recent Developments**

#### **Development Trends**

- More than \$6B worth of added value in Cuyahoga County between 2011 and 2021
- Almost \$3.5B in TOD areas (57% of total)
- Average of \$310M in TOD areas annually



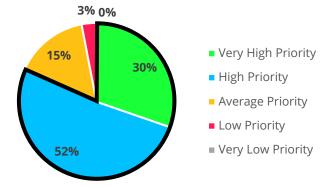
# THE STATE OF TOD

## **Initial Findings**

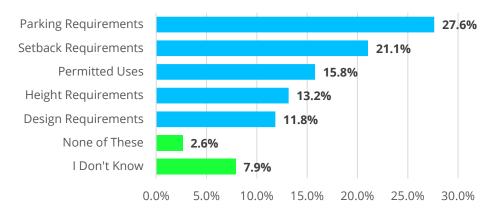
- 22 TOD Corridors & 26 Communities in TOD Walksheds
- More than \$300m in major investments annually in TOD Walksheds, but heavily concentrated in certain neighborhoods
- The design of new development influences whether it conforms to principles of TOD
- TOD Corridors cover 19% of County land, but 29% of jobs, 35% of population, and 54% of those under poverty line
- Within TOD Corridors, more land used for parking than for buildings, and most land is zoned for single-family
- Significant opportunity to add density and development along TOD Corridors

# **WORKING GROUP #1**

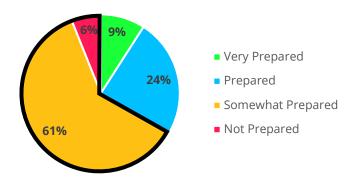
How much of a priority is transit-oriented development to your community/agency?



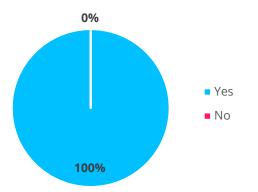
Which of these zoning elements are obstacles to TOD in your community?



How prepared is your community/agency to attract transit-oriented development?



Is your community/agency interested in continuing the conversation about TOD?





## **Project Goal**

To improve zoning regulations and governmental policies in order to attract more transit-oriented development to key corridors in Cuyahoga County.

# **TOD ZONING STUDY**



State of TOD in Cuyahoga County

Describe the importance of TOD

Identify and quantify TOD corridors and TOD examples



Analysis of TOD Zoning

Analyze whether existing zoning along transit lines allows TOD and identify target areas for future investment



Model TOD Zoning

Develop model zoning for TOD that can be adopted by individual municipalities



TOD Financing Strategies

Identify TOD financing mechanisms and incentives used in other communities

# **OUTREACH & PARTNERSHIP**

## **Local Partnerships**

- Close partnership with the City of Cleveland, which is leading the way on new TOD zoning and policy initiatives
- Special thanks to the Cities of Shaker Heights and Fairview Park for ongoing partnership
- Interviews with Lakewood, Euclid, and Cleveland Heights

## **Working Group**

August 4<sup>th</sup> Meeting of 26 communities and agencies

## **Peer Community Conversations**

• Minneapolis, Raleigh, Indianapolis, Denver, and Pittsburgh

# **MOVING FORWARD**

First phase completed by end of October

Educational Sessions

State of TOD

Analysis of TOD Zoning

Model TOD Zoning

Financing TOD

Future phases to be determined – anticipated start of analysis in October with detailed zoning work continuing in 2023

# **THANK YOU**

9/13/2022



